

PARTNER
PROFILE

IN2 PLANNING LTD



in2 Planning Limited
Certified Financial Planners &
Chartered Wealth Managers

in2 Planning Ltd is a London City-based firm, but with a strong St Albans presence. We offer advice in all areas of personal financial planning, wealth management and advice on all aspects of property finance (including residential, buy-to-let or commercial mortgages).

We use sophisticated modern software to help our clients see how 'on course' they are to achieving and maintaining financial independence; but this should not disguise the fact that we view the financial planning process as a desire to listen and put our clients at the heart of everything we do.

One of our two St Albans-based advisers is Phillip Cowen, who has been an adviser since 1995. As well as having Chartered status (Chartered Wealth Manager™), he is one of only around 1000 advisers in the UK to hold the prestigious Certified Financial Planner™ qualification, which is an international qualification, recognising the best planners in the industry. He regularly sees local clients at his 'summerhouse' office, which is very close to St Albans Hockey club. He has also coached in the youth section of the club for the last 4 years and is about to launch a 'new' men's team at the club.

Please contact Phillip on 07788 45 78 67; or else email phillip@in2planning.co.uk to arrange a free and no-obligation initial chat.



Authorised and Regulated by the Financial Conduct Authority