

PARTNER
PROFILE

AVIDITY WEALTH MANAGEMENT



Avidity Wealth Management is a St Albans based financial advice firm that can help you with all areas of financial planning. We have a team of eight fully qualified advisers who provide expert advice in the areas of pensions, investments, inheritance tax planning and family protection.

We offer a free review of your existing pension, investment and life assurance products and will then draw up a financial plan in line with your objectives. Your individual financial plan and the underlying investments are then continually monitored through an ongoing review service which ensures that you remain on track to achieve your financial goals.

Members of St Albans Hockey Club will receive a 15% discount off our standard initial fees and the club will receive a £100 donation for every new client from the club.

Please contact Tim Yates or Roger Davis on 01727 898880 or email:

tim@aviditywealthmanagement.com to arrange a free initial consultation.

