

PARTNER
PROFILE

SUPREME IFA

Supreme and St Albans
Independent Financial Advisers

Established in 1963, we are a firm of Independent Financial Advisers based in St Albans, Herts. We provide advice to both individuals and companies on all aspects of financial planning, through a long term approach of fully understanding our clients' needs, wants and aspirations and then prioritising objectives.

As fully independent advisers, our clients benefit from our being able to offer advice on the broadest range of products and services. Whether it be for investment advice, retirement planning, inheritance tax planning or simply reducing costs, we have many years of experience in finding the most suitable solution for our clients' needs.

We provide advice and help following a personal / business financial review which can take place at a convenient time and place. Usually a review will start with a very broad discussion of your concerns and aspirations, before moving on to a thorough financial review.

Following your initial review, we will take time to consider your situation, needs and priorities before writing a detailed financial report. We will discuss this face to face in a follow up meeting in which we'll fully explain our recommendations and agree affordable priorities to assist you in achieving your objectives.

Our charges can be paid in several ways. Some of our clients are more comfortable paying our fees personally, whilst others prefer the payment of our charges to be facilitated by the product provider. Either way will result in us fully disclosing our fees in an open and transparent manner.